



Michael Watson
SECRETARY OF STATE

FOR OFFICE USE ONLY:

File # Assigned:

INVEST MISSISSIPPI CROWDFUNDING INTERMEDIARY REGISTRATION FORM

Please check one:

Initial Registration Renewal Registration (*Due December 31*) for File # _____ (*Renewal only*)

Please check one:

- REGISTERED BROKER-DEALER
- BANK
- INTERMEDIARY FUNDING PORTAL/Internet Website Operator

Please Print:

Applicant Name _____ Form of Organization; State of Organization _____

Applicant Street Address _____ Applicant Mailing Address _____

Website Address / URL _____ Applicant Telephone Number _____

Name of Contact Person _____ Title of Contact Person _____

Email Address of Contact Person _____ Telephone Number of Contact Person _____

Applicant CRD Number (for Registered Broker Dealers) _____

By signing and submitting this form, the applicant certifies it:

- (a) is authorized to do business in the State of Mississippi;
- (b) will offer and sell securities using an internet website pursuant to the Invest Mississippi Crowdfunding (IMC) Exemption provided in the Mississippi Administrative Code, Part 14, Rule 7.21 and/or the IMC Simplified Registration provided in the Mississippi Administrative Code, Part 14, Rule 2.04; and,
- (c) is either a Registered Broker-Dealer, or meets the requirements set forth in the Mississippi Administrative Code, Part 14, Rule 7.21 (C)(2) or Rule 2.04 (C)(2).

SUBMITTED BY: _____
Signature _____ Date _____

PRINT NAME _____ PRINT TITLE _____

Send Form and Filing Fee (*payable to MS Secretary of State*) to: **MS Secretary of State/Securities Division**
P.O. Box 136
Jackson, MS 39205

NOTE: *If any change occurs which affects the Intermediary's registration, the Intermediary must notify the Securities Division within thirty (30) days after the change occurs. Within thirty (30) days of the delivery of the notice to the Division, the Intermediary, shall, unless otherwise permitted or directed by the Division, cease and desist from operating as an Intermediary.*