

**NOTICE OF RULE ADOPTION—FINAL RULE**

**STATE OF MISSISSIPPI  
DEPARTMENT OF FINANCE & ADMINISTRATION  
Office of Bond Advisory**

**Department of Finance & Administration  
c/o Public Information Officer  
501 North West Street  
Suite 1301A  
Jackson, Mississippi 39201  
(601) 359-3402  
publicinformation@dfa.state.ms.us**

**Specific Legal Authority Authorizing the promulgation of Rule:** Mississippi Code §31-17-101 Rules and regulations  
**Reference to Rules repealed, amended or suspended by the Proposed Rule :**Amends rule Request for Proposals for Bond Counsel and Tax Counsel – July 2003

**Date Rule Proposed:** 12/28/05

**Explanation of the Purpose of the Proposed Rule and the reason(s) for proposing the rule:** The State of Mississippi is an issuer, from time to time of tax exempt and taxable general obligation bonds and revenue bonds secured by a pledge of the full faith, credit and taxing power of the State or by a tax revenue pledge. In the State all debt must be authorized by specific legislation providing for the specific programs or projects to be financed. Such legislation provides the Bond Commission with the authority to approve and authorize the sale and issuance of such bonds. This rule is required to establish the guidelines that will be used in the request for proposal process for bond and tax counsel.

**The Agency Rule Making Record for this rule including any written comments received during the comment period and the record of any oral proceeding is available for public inspection by contacting the Agency at the above address.**

An oral proceeding was held on this rule:

Date: {Insert Date}  
Time: {Insert Time}  
Place: {Insert Place}

X An oral proceeding was not held on this rule.

**The Agency has considered the written comments and the presentations made in any oral proceedings, and**

X This rule as adopted is without variance from the proposed rule.

This rule as adopted differs from the proposed rule as there are minor editorial changes which affect the form rather than the substance of the rule.

The rule as adopted differs from the proposed rule. The differences however are:  
Within the scope of the matters in the Notice of Proposed Rule Adoption, the logical outgrowth of the contents of the Notice of Proposed Rule Adoption and the comments submitted in response thereto, and  
The Notice of Proposed Rule Adoption provided fair warning that the outcome of the proposed rule adoption could be the rule in question.

The entire text of the Proposed Rule including the text of any rule being amended or changed is attached.

**Effective Date of Rule:** 1/24/2006

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**Signature and Title of Person Submitting Rule for Filing**