

16633
NOTICE OF RULE ADOPTION—TEMPORARY RULE

STATE OF MISSISSIPPI
Secretary of State's Office
Securities and Charities Division

FILED
DEC 31 2009

MISSISSIPPI
SECRETARY OF STATE

Secretary of State's Office
c/o Patricia Melvin
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Jackson, MS 39205

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Specific Legal Authority authorizing the promulgation of
Rule: 79-71-605

Reference to Rules repealed, amended or suspended by the
Temporary Rule: The Mississippi Securities Act of 2009
Emergency Rules SUPERSEDE AND REPEAL Mississippi
Securities Act Rules, effective January 1995, last revised
March 2008.

Date Rule Proposed: January 1, 2010

Explanation of the Purpose of the Temporary Rule and the reason(s) for the rule: TO REPEAL MISSISSIPPI SECURITIES ACT RULES (rev. 2008). These temporary Rules are adopted by the Secretary of State by the authority granted him in Miss. Code Ann. Section 75-71-605 and all other rule-making provisions contained in Sections 75-71-101, *et seq.*, Mississippi Code of 1972, as amended. These Rules SUPERSEDE all rules heretofore adopted and are generally applicable to the administration of the Mississippi Securities Act of 2009.

The Agency finds that an imminent peril to the public health, safety or welfare requires the adoption of a rule upon fewer than twenty-five (25) days notice. The Agency Rule Making Record for this temporary rule including any written comments received during the comment period and the record of any oral proceeding is available for public inspection by contacting the Agency at the above address.

An oral proceeding was held on this rule:

Date: {Insert Date}
Time: {Insert Time}
Place: {Insert Place}

An oral proceeding was not held on this rule.

The Agency has considered any written comments received and the presentations made in any oral proceeding, and

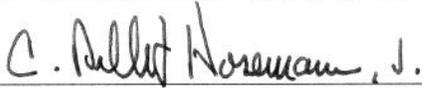
This rule as adopted is without variance from the proposed temporary rule.

This rule as adopted differs from the proposed temporary rule as there are minor editorial changes which affect the form rather than the substance of the rule.

The rule as adopted differs from the proposed temporary rule. The differences however are:
Within the scope of the matters in the Notice of Proposed Rule Adoption, the logical outgrowth of the contents of the Notice of Proposed Rule Adoption and the comments submitted in response thereto, and
The Notice of Proposed Rule Adoption provided fair warning that the outcome of the proposed rule adoption could be the rule in question.

The entire text of the Temporary Rule including the text of any rule being amended or changed is attached.

Effective Date of Rule: January 1, 2010


C. Delbert Hosemann, Jr., Secretary of State